

VEGA DAILY

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VITAMIN

01

It is understood that the first phase of Anhui Fengyuan Group's planned project for the biomaterials and bioenergy industry chain, with an investment of approximately 5.2 billion yuan, is located in Kailu County, covering an area of about 1,000 mu. The project includes the construction of straw sugar production and co-production of plant-based fulvic acid, lactic acid, polylactic acid, vitamins, amino acids, etc.

AMINO ACID

02

Threonine: Currently, the manufacturer's quotations remain stable, but the transaction volume is average. The trade market quotations range from CNY10.0 to 10.5 yuan per kilogram. The manufacturer's export quotations have remained stable at USD1230-1250 per ton. Although domestic market users have replenished less, the factory's spot goods are also relatively tight. The overall market purchase and sales are not active. Pay attention to the manufacturer's export and shipping situation.

API

03

This week, the prices of tylosin and tilmicosin remained firm. Some mainstream factories have difficulties in delivery and are subject to restrictions on signing and reporting. Coupled with the continuous tightening of supply in the market, the peak period of inventory preparation in the second half of the year may further exacerbate the imbalance between supply and demand. Currently, the transaction price of Jiutai in the market is around USD37, and the price of tilmicosin phosphate is around USD41.

FOOD ADDITIVE

04

Recently, Baihe Co., Ltd. announced the acquisition of 56% of the equity of Oranutrition Limited (referred to as Ora), a New Zealand nutrition and health food enterprise, for 16.24 million New Zealand dollars (approximately 67 million yuan). This acquisition marks the entry of the strategic cooperation between the two sides into a substantive stage. After the transaction is completed, Ora will officially become a wholly-owned subsidiary of Baihe Co., LTD.

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